OFFICIAL FILE LLINOIS COMMENCE COMMISSION

ORIGINAL

STATE OF ILLINOIS ILLINOIS COMMERCE COMMISSION

ATMOS ENERGY CORPORATION

Docket 02-0665

APPLICATION FOR AN ORDER AUTHORIZING THE ISSUANCE OF 2,500,000 SHARES OF COMMON STOCK IN BONDS AND NOTES PURSUANT TO SECTION 6-102(D) OF THE PUBLIC UTILITIES ACT AS AMENDED

QUARTERLY REPORT Prepared November 19, 2004

Reference is made to the order entered into on May 21, 2003 that the approval is granted to Petitioner to issue 2,500,000 shares of common stock through its 1998 Long-Term Incentive Plan in an amount not to exceed \$75,000,000.

Petitioner hereby reports:

1. For the period July 1, 2004 through September 30, 2004, the Petitioner reports that there were no shares issued under the 1998 Long-Term Incentive Plan with no increase in capital stock. The aggregate number of shares authorized but not issued under Docket 02-0665 remained at 2,500,000 as of September 30, 2004.

Atmos Energy Corporation

Stephanie Castle Assistant Treasurer

STATE OF TEXAS
COUNTY OF DALLAS

SS.

Stephanie Castle, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Petitioner in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief.

Subscribed and sworn to before me this 19th day of November, 2004.

Rosa Moore Notary Public State of Texas

My Commission Expires: 5/22/2005

ROSA MOORE

Notary Public

State of Texas

Comm. Expires 05-22-2005

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